IN THE CIRCUIT COURT_____

_____

_____

)

)   No. _____

)

QILDRO CALCULATION COURT ORDER

THIS CAUSE coming before the Court for the purpose of the entry of a QILDRO Calculation Court Order under the provisions of Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119), the Court having jurisdiction over the parties and the subject matter hereof; the Court finding that a QILDRO has previously been entered in this matter, that the QILDRO has been received and accepted by the Retirement System, and that the QILDRO requires percentage calculations to allocate the alternate payee's share of the member's benefit or refund, the Court not having found that the QILDRO has become void or invalid, and the Court being fully advised;

IT IS HEREBY ORDERED AS FOLLOWS:

(1)   The definitions and other provisions of Section 1-119 of the Illinois Pension Code [40 ILCS 5/1-119] are adopted by reference and made a part of this Order.

(2)   Identification of Retirement System and parties:

Retirement system: **Teachers' Retirement System of the State of Illinois** _____
(Name)

2815 West Washington, P.O. Box 19253, Springfield, Illinois 62794-9253 _____
(Address)

Member: _____
(Name)

_____
(Mailing address)

_____
(Social Security number)

Alternate payee: _____
(Name)

_____
(Mailing address)

_____
(Social Security number)

The alternate payee is the member's **(Check one):**
☐ current or former spouse   ☐ child or other dependent

_____
(Member's name)

TRS

(3) **Percentage of Marital Portion.** The following shall apply if and only if the QILDRO allocated benefits to the alternate payee in the specific Section noted. The Retirement System shall pay the amounts as directed below, but only if and when the benefits are payable pursuant to the QILDRO and Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119). Parties shall see QILDRO Section IX for the definitions of A, B, C and D as used below.

  (a) The alternate payee's benefit pursuant to QILDRO Section III(A)(2) **(monthly retirement benefit)** shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$(\underline{\hspace{2cm}} \div \underline{\hspace{2cm}}) \; X \; \underline{\hspace{2cm}} \; X \; \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$
  (Enter A)   (Enter B)   (Enter C)   (Enter D)   (Monthly Amount)

  (b) The alternate payee's benefit pursuant to QILDRO Section V(A)(2) **(termination refund or lump-sum retirement benefit)** shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$(\underline{\hspace{2cm}} \div \underline{\hspace{2cm}}) \; X \; \underline{\hspace{2cm}} \; X \; \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$
  (Enter A)   (Enter B)   (Enter C)   (Enter D)   (Amount)

  (c) The alternate payee's benefit pursuant to QILDRO Section VI(A)(2) **(partial refund)** shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$(\underline{\hspace{2cm}} \div \underline{\hspace{2cm}}) \; X \; \underline{\hspace{2cm}} \; X \; \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$
  (Enter A)   (Enter B)   (Enter C)   (Enter D)   (Amount)

  (d) The alternate payee's benefit pursuant to QILDRO Section VII(A)(2) **(lump-sum death benefit)** shall be calculated pursuant to Section IX of the QILDRO and paid as follows:

$$(\underline{\hspace{2cm}} \div \underline{\hspace{2cm}}) \; X \; \underline{\hspace{2cm}} \; X \; \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$
  (Enter A)   (Enter B)   (Enter C)   (Enter D)   (Amount)

The Retirement System's sole obligation with respect to the equations in this paragraph (3) is to pay the amounts indicated as the result of the equations. The Retirement System shall have no obligation to review or verify the equations or to assist in the calculations used to determine such amounts.

(4) **Percentage as of Retirement Date.** The following shall apply only if the QILDRO allocated benefits to the alternate payee in the specific Section noted. The Retirement System shall pay the amounts as directed below, but only if and when the benefits are payable pursuant to the QILDRO and Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119).

  (A) The alternate payee's benefit pursuant to QILDRO Section III(A)(3) **(monthly retirement benefit)** shall be calculated and paid as follows:

$$\underline{\hspace{4cm}} \; X \; \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$
  (Gross benefit amount)   (Percentage)   (Monthly Amount)

  (B) The alternate payee's benefit pursuant to QILDRO Section V(A)(3) **(termination refund or lump-sum retirement benefit)** shall be calculated and paid as follows:

$$\underline{\hspace{4cm}} \; X \; \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$
  (Gross benefit amount)   (Percentage)   (Amount)

  (C) The alternate payee's benefit pursuant to QILDRO Section VI(A)(3) **(partial refund)** shall be calculated and paid as follows:

$$\underline{\hspace{4cm}} \; X \; \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$
  (Gross benefit amount)   (Percentage)   (Amount)

  (D) The alternate payee's benefit pursuant to QILDRO Section VII(A)(3) **(lump-sum death benefit)** shall be calculated and paid as follows:

$$\underline{\hspace{4cm}} \; X \; \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$
  (Gross benefit amount)   (Percentage)   (Amount)

The Retirement System's sole obligation with respect to the equations in this paragraph (4) is to pay the amounts indicated as the result of the equations. The Retirement System shall have no obligation to review or verify the equations or to assist in the calculations used to determine such amounts.

_____

(Member's name)

TRS

(5) The Court retains jurisdiction over this matter for the following purposes:

    (A) to establish or maintain this Order as a QILDRO Calculation Court Order;

    (B) to enter amended QILDROs and QILDRO Calculation Court Orders to conform to the parties' QILDRO, Marital Settlement Agreement or Agreement for Legal Separation ("Agreement"), to the parties' Judgment for Dissolution of Marriage or Judgment for Legal Separation ("Judgment"), to any modifications of the parties' QILDRO, Agreement, or Judgment, or to any supplemental orders entered to clarify the parties' QILDRO, Agreement, or Judgment; and

    (C) To enter supplemental orders to clarify the intent of the parties or the Court regarding the benefits allocated herein in accordance with the parties' Agreement or Judgment, with any modifications of the parties' Agreement or Judgment, or with any supplemental orders entered to clarify the parties' Agreement or Judgment. A supplemental order may not require the Retirement System to take any action not permitted under Illinois law or the Retirement System's administrative rules. To the extent the supplemental order does not conform to Illinois law or administrative rule, it shall not be binding upon the Retirement System.

DATED: _____   SIGNED: _____
                                                                  (Judge's Signature)

_____
(Member's name)